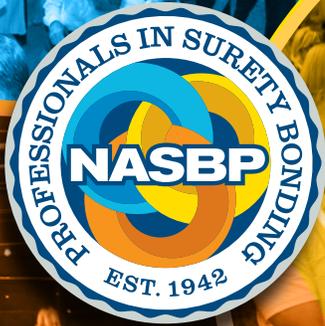


NASBP ANNUAL MEETING & EXPO



BETTER TOGETHER



May 1–4, 2022

JW Marriott Desert Springs | Palm Desert, CA
nasbp.org



NASBP ANNUAL MEETING & EXPO

BETTER TOGETHER



Dear Surety Friends,

We've been apart for too long and I am thrilled to invite you to the NASBP 2022 Annual Meeting and Expo that will be held May 1-4 at The JW Marriott Desert Springs Resort & Spa, in Palm Desert, California. The opportunity to network face to face, catch up with old friends, and collaborate on current industry topics will prove the truth in my theme for the year, that we truly are "Better Together."

The Program Committee has worked hard to craft and develop sessions that will provide valuable takeaways you can take back to your office and inventive social events that will allow everyone to relax and have some fun.

We will kick the meeting off on Sunday evening with an outdoor welcome reception poolside with stunning views of the mountains and desert landscape. Our Tuesday evening closing event will be held on the Tennis Lawn of the resort, with a "County Fair" theme that will awaken your inner child with rides, games of chance, carnival-inspired fare, and a live band.

Now is the time to register and book your hotel room. We'll keep you informed with periodic updates as we get closer to the event.

Marla and I are looking forward to seeing you in May!

Best Regards,
Tracy Tucker, NASBP President

2022 ANNUAL MEETING & EXPO PROGRAM COMMITTEE

Brian Ayres

L A Surety Solutions, LLC
Program Co-Chair

Chad Martin

TIS Insurance Services, Inc.
Program Co-Chair

Dedi Belis

Nielson, Hoover & Company, Inc.

Matt Cashion

The Cashion Company
Insurance and Bonding, LLC

Monica Donatelli

IMA, Inc.

Mike Ito

Amerisure Mutual

Richard Maxey

Liberty Mutual Surety

Larry McMahan

Alliant Insurance Services, Inc.

Spence Miller

Happily retired

Jennifer Salm

Marsh & McLennan Agency, LLC

Steven Tucker

Tucker Agency, Ltd.

Therese Wielage

Merchants Bonding Company

Donnie Doan

MHBT, a Marsh & McLennan
Agency LLC Company
Golf Chair

SCHEDULE OF EVENTS

SATURDAY, APRIL 30

8:00 am – 12:00 pm

Executive Committee Meeting

12:30 pm – 5:00 pm

Committee Meetings

5:00 pm – 6:00 pm

**Directors-At-Large, Regional Directors
& Committee Chairs Meetings**

SUNDAY, MAY 1

8:30 am – 12:00 pm

Board of Directors Meeting

11:00 am – 5:30 pm

NASBP Registration Desk Open

2:30 pm – 4:30 pm

**NASBP Attorney Advisory Council and
CPA Advisory Council Meeting**

3:00 pm – 4:30 pm

Happy Hour in Expo Hall

5:30 pm – 7:30 pm

Welcome Reception

MONDAY, MAY 2

7:00 am – 12:00 pm

NASBP Registration Desk Open

7:00 am – 8:00 am

5-15 Leadership Committee Breakfast

7:00 am - 8:00 am

Expo Open

8:00 am – 10:00 am

General Session

Welcome and Opening Ceremony

Brian Ayres & Chad Martin, *Annual Meeting
Program Co-Chairs*

**President's Address and
Awards Presentation**

Tracy Tucker, *NASBP President*

Keynote Presentation

**“Teamwork: Winning Teams Work
Better Together”**

Owen Morse & Jon Wee, *The Passing Zone*

Owen and Jon don't just talk about teamwork—they DO it! *The Passing Zone* shows you how to be part of a high-performance team. It takes trust, cooperation, communication, and practice. Chainsaws fly through the air, audience members become part of the team, and you will laugh, gasp, and wipe tears from your eyes during this hilarious keynote from one of America's most dynamic performing duos.

10:00 am - 10:30 am

Break

10:30 am – 12:00 pm

General Session Continued:

**“Better Together: None of Us Are as Smart
as All of Us”**

Panelists to be announced

This panel discussion will bring leaders together from other industry associations to share challenges and accomplishments in the current climate of the construction world.

12:00 pm - 2:00 pm

Expo Open with Lunch

Afternoon

Open

Evening

Affiliate Entertaining

SCHEDULE OF EVENTS

TUESDAY, MAY 3

7:30 am - 11:00 am
NASBP Registration Desk Open

7:30 am - 9:15 am
Expo Open

9:15 am - 10:30 am
General Session

“Exit Strategy: Begin With Where You Want to End”

David V. Jean, CPA, CCIFP, CExP,
Albin Randall & Bennett

Do you know what it takes to leave your business—on your terms? Knowing the market value of your business today, and the drivers that impact that value are just the first steps in an exit planning journey. Join us for a robust discussion that touches on current industry trends, various exit strategy options, and common obstacles and failures that many business owners encounter.

9:30 am – 11:30 am
Spouse/Guest Event – “Mimosa with Marla” Brunch

Featuring Guest Speaker William Squire
“Your Signature Style”

10:30 am – 10:40 am
Break

10:40 am – 11:45 am
General Session Continued

“What the Hell is Blockchain and Why Do We Keep Talking About it?”

Panelists to be announced

This session will provide important updates on The Institutes RiskSteam Collaborative project and the launch of their new Bond Signature and Verification lab.

1:00 pm – 6:00 pm
NASBP Golf Tournament –
JW Marriott Valley and Palms Course
Donnie Doan, Golf Chair

Afternoon
Open

6:30 pm - 12:00 am
Final Event and Program – “NASBP County Fair”

WEDNESDAY, MAY 4

8:30 am
NASBP Executive Committee Meeting
Departure

NASBP County Fair

Make plans to join us **Tuesday evening** for a casual final event that will bring out the kid in everyone, with rides, games of chance, delicious carnival-inspired food, and more. The “NASBP County Fair” will also feature the Spazmatics, a high energy and entertaining 80’s tribute band. This event will be a perfect ending to a much anticipated Annual

Meeting and another great opportunity to show we are **“Better Together.”**



2022 Annual Meeting Registration Form

Registration Information

Name _____

Company _____

Address _____

City/State/Zip _____

Phone Number _____

E-mail Address _____

Register online at www.nasbp.org or by sending this FORM via email to bjones@nasbp.org and your CHECK to:

**NASBP
PO Box 79954
Baltimore, MD 21279-0954**

Make your check payable to **NASBP**. *Credit card payments are only accepted with the online registration form.*

Spouse/Guest Name for

Badge: _____

Spouse/Guest Email:

Please indicate the number of people attending Tuesday May 3 Final Event - "NASBP County Fair"

(Registered Attendees or Spouse/Guests Only)

_____ **number of people attending**

Registration Fees

- Member/Affiliate/Associate \$895 _____
- Spouse/Guest* \$450 _____
- Golf \$250 _____
- Spouse/Guest Golf* \$250 _____

TOTAL ENCLOSED \$ _____

**Fees apply to husband/wife, significant other, or other non-surety-industry-employed person who accompanies the registrant to the meeting. These categories do not apply to a second or subsequent registrant from your agency or company.*

Do you or your spouse/guest have any special needs to be accommodated? Yes No

If "Yes" please describe:

NASBP REGISTRATION CANCELLATION POLICY

All cancellations must be sent in writing to NASBP at bjones@nasbp.org. For a full refund, a WRITTEN CANCELLATION must be received by 5:00pm April 1, 2022. Cancellations received April 2 through April 15 are eligible for a 50% refund. Cancellations received after 5:00pm April 15 are not eligible for refunds. When cancelling a registration, a 5% processing fee will be deducted from the refund.

NASBP acknowledges that travel plans and airline restrictions are uncertain, and so we are temporarily modifying the above cancellation policy to allow for full refunds for any registered attendees who are not able to attend the Annual Meeting & Expo due to COVID-19 related issues. If you have been recommended to self-quarantine, have had recent contact with an ill person, or are feeling ill yourself, NASBP will issue a refund (minus the 5% processing fee) of the registration.

2022 Golf Tournament Registration

Please see Golf Tournament section of this brochure for Tournament Details and Cancellation Policies

I wish to play:

- Valley Course - Individual Play
- Palms Course - 4 Ball Scramble

My handicap or typical score is _____

My Spouse/Guest wishes to play:

- Valley Course - Individual Play
- Palms Course - 4 Ball Scramble

My spouse/guest's handicap or typical score is _____

Golf Foursome Requests

1. **Registrant**
2. _____
3. _____
4. _____

Golf Club Rental

Please check boxes below for golf club rental. **Do not forget to indicate right or left handed clubs.** Club rental fees will be handled with the golf course pro shop.

Registrant Rental.....Right Hand or Left Hand

Spouse/Guest Rental....Right Hand or Left Hand

HOTEL ACCOMMODATIONS

JW Marriott Desert Springs Resort & Spa

**74-855 Country Club Drive
Palm Desert, California 92260**

Experience the beauty of the desert at JW Marriott Desert Springs Resort & Spa. This refreshed, luxury hotel features superb service, redesigned venues, and expanded amenities. Take a dip in the multiple outdoor pools, test your swing on the golf courses, or play a set on the tennis courts. Pamper yourself at the day spa and indulge at one of the popular restaurants. When you are ready to explore, the resort is a short drive from downtown Palm Springs, Coachella Valley Music Festival, and events in Indian Wells, California.



To book your room, visit the NASBP Annual Meeting nasbp.org webpage for the room block link or call 877.622.3140.

NASBP GROUP Rate: \$299 single/double, plus applicable taxes/fees

Per night RESORT FEE – at \$20.00 per night

Resort fee includes: Local and Domestic Phone Calls; Daily In-Room Enhanced Wireless Internet Access; Spa Fitness Center Access; Spa Fitness Center Class or Activity; Self-Parking; Mini-Golf; Daily Golf Bag Storage; Daily Golf Range Usage; One Hour Hard Court & Racquet Rental; All Lawn Games; Badminton, Bocce Ball, Basketball, Croquet, Soccer, Frisbee, Horseshoes; Welcome Blue Star Lounge Citrus Cooler 4pm - 6pm Daily.

Even though NASBP has a block of rooms available at the special NASBP group rate, these rooms could sell out before the hotel room cut-off date of Monday, March 28, 2022. Room reservations are held on a first-come, first-served basis and NASBP cannot guarantee an accommodation once the room block is sold out. To avoid disappointment at not getting into the hotel, please secure your hotel room as soon as possible. A one-night deposit is required at time of making the reservation. This deposit will not be refunded if the reservation is cancelled less than 48 hours prior to check-in.

Getting to Palm Desert

Located in Palm Desert, California, the resort is accessible by car as well as by air through the Palm Springs International Airport (PSP) (12 mile drive).

The hotel offers valet parking and self-parking. There is a Hertz Rental Car office on site at the resort, ride share services (Uber, Lyft) and taxis are also available from the airport. Overnight self-parking is included in the resort fee, Valet Parking is an additional charge.

2022 SPONSORS

DIAMOND



PLATINUM



GOLD+



GOLD



SILVER



BRONZE



GOLF



A Division of Frankenmuth Insurance

COPPER



GENERAL



TWO WAYS TO REGISTER

- 1. Visit www.nasbp.org**, click on Annual Meeting and complete on-line registration form. Mail your payment (if paying via check) along with a copy of your online registration confirmation to address below. If paying via credit card complete payment via the on-line registration form.
- 2. Print, Complete and email** the registration form (included in this brochure) to NASBP at bjones@nasbp.org. Mail payment immediately with copy of the registration form to address below.

NASBP Annual Meeting

PO Box 79954
Baltimore, MD 21279

You will be registered for the Annual Meeting when NASBP receives your check or credit card payment in full. A registration confirmation will be emailed to you. Call 240.200.1270 or email bjones@nasbp.org with questions.

NASBP Registration Cancellation Policy

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GOLF TOURNAMENT Donnie Doan, Golf Chair

The NASBP Golf Tournament is Sponsored by



The NASBP Golf Tournaments are scheduled on Tuesday, May 3 at 1:00 pm. The Scramble format tournament will be played on the Palms Course and, the Individual Play Tournament will be held on the Valley Course, both courses are located at the resort.

If you plan to play with a specific foursome, include the names of your foursome on the Meeting Registration Form. **Foursome requests are due by Friday, April 1, 2022.**

Register early, since both courses have limited space and golfers will be accommodated on a first come, first served basis.

The Tournament Fee for both tournaments is **\$250 per player**. Tournament fees include tournament coordination, range balls, a boxed lunch, golf carts, and prizes. Rental Clubs are available for rental, to be purchased at the pro-shop on day of play.

Tournament Cancellation Policy: Golf cancellations must be received in writing by **5:00 pm on Friday, April 1** to NASBP at bjones@nasbp.org. Any Golf Tournament cancellations received after April 1 will only be refunded if another player fills the space. Refunds will be issued after the meeting and may be subject to a 5% credit card processing fee.

